



# SB 10 COLA Amounts



	2% COLA	4% COLA	6% COLA
Retirees*	Retirement dates from 9/1/2013 through 8/31/2020	Retirement dates from 9/1/2001 through 8/31/2013	Retirement dates on or before 8/31/2001
Beneficiaries of Retirees*^	Retirement dates from 9/1/2013 through 8/31/2020	Retirement dates from 9/1/2001 through 8/31/2013	Retirement dates on or before 8/31/2001
Beneficiaries of Active Members*+	Deaths from 9/1/2013 through 8/31/2020	Deaths from 9/1/2001 through 8/31/2013	Deaths on or before 8/31/2001
Section 804.005 Alternate Payees*	Section 804.005 election effective dates from 9/1/2013 through 8/31/2020	Section 804.005 election effective dates from 9/1/2001 through 8/31/2013	Section 804.005 elections on or before 8/31/2001

## NOTES

\* In addition to meeting the applicable eligibility dates above, all eligible retirees, beneficiaries, and alternate payees must be living on the effective date of the adjustment in order to be eligible for the COLA.

^ The COLA does not apply to a beneficiary that is receiving only the \$250/month or \$350/month retiree survivor benefit.

+ In addition to meeting the effective dates above, only certain active member death beneficiaries are eligible for the COLA. This includes those on the Guaranteed Period Annuity Option 3 (60 monthly payments) plan and those on the Joint and Survivor Annuity Option 1 (lifetime annuity) plan.