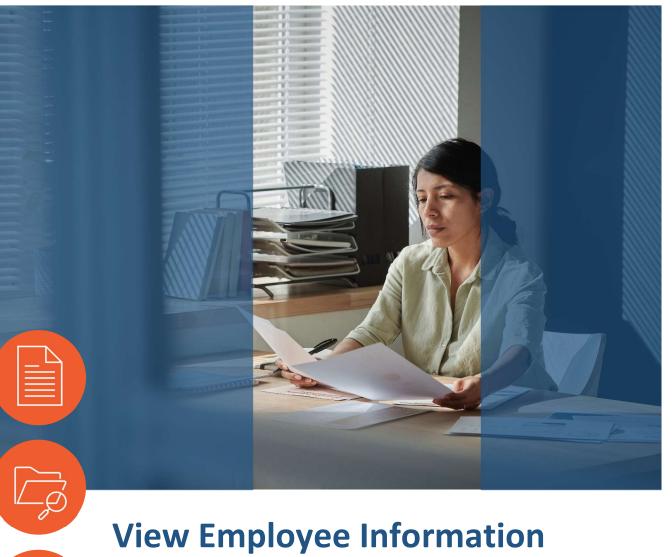
TEACHER RETIREMENT SYSTEM OF TEXAS



Nome Water Signature Date





View Employee Information



Active Employees



Results displayed on the View Employee Information screen are based on the most recent information reported to TRS. If information is reported to TRS, by you or another Reporting Employer (RE), after a search is completed, it may affect how your RE will need to report the employee. The information provided is intended to be an initial review of the account and may result in additional conversations with your employee and/or RE Coach before reporting to TRS.

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Demographic Information Only

Employee Information	
The information provided is adjustments and correction.	based on the most recent data available, but may be affected by outstanding data. This data is subject to audit,
As Of Date	08/13/2020
SSN or TRS-Assigned Temp ID	
First Name	
Middle Name	
Last Name	
Suffix	
New Member Days completed as of 1st of Current Month	
In a TRS Eligible Position	No
TRS Eligible Date Range	
Subject to Salary Cap	Yes
View ED Contract Info	View RP Payroll Info

In the example above, TRS received demographic information for the employee but does not have ED contract or RP Payroll information reported. If the person is hired into a TRS eligible position, the New Member contribution will be due for the first 90 days of employment.

New Member Contribution Due

As of date: date completed in the		was	The nu	mber of days remain as of the 1 st of the n	ning in the	1 st of Current Month: 90-day new member hich the search was
Employee Information	1					
The information provided is and correction.	based on the m	ost recent data av	vailable, but ma	ay be affected by outstanding	data. This data	is subject to audit, adjustments
As Of Date	08/24/2023			New Member Contributions Due	Yes	
SSN or TRS-Assigned Temp ID				New Member Days	68	
First Name				completed as of 1st of	00	
				Current Month		
Middle Name				In a TRS Eligible Position	Yes	
Last Name				TRS Eligible Date Range	05/25/2023 -	08/31/2023
Suffix				Subject to Salary Cap	Yes	
TRS Member	Yes			Concurrent Employment	Yes	
View ED Contract Info	View RP	Pavroll Info				

In this example, the search was completed on 8/24/2023. Therefore, this employee had completed a total of 68 days towards the 90 day New Member period as 08/01/2023. Based on this information, the employee would have completed their 90th day as of 8/23/2023. Therefore, the New Member contribution would be owed through the August report period.

New Member Contribution Not Due

New Member Days Completed as of the 1 st of Current Month: Over 90 days completed as of 9/1/2023.		New Member Contributions Due: New Member flag is set to No		
Control Contractor and the second strength and the sec	n based on the most recent data available, but n	nay be affected by outstanding	data. This data is subject to audit, adjustments	
and correction. As Of Date SSN or TRS-Assigned	09/01/2023	New Member Contributions Due	No	
Temp ID		New Member Days completed as of 1st of	Over 90 days	
First Name				
		Current Month	Yes	
Middle Name		Current Month	Yes 07/10/2023 - 06/24/2024	
First Name Middle Name Last Name Suffix		Current Month In a TRS Eligible Position		

This employee has completed the 90 day New Member period and New Member contributions would not be owed.

Concurrent Employment with Current TRS Eligible Contract

In a TRS Eligible Position: "Yes" or "No". Indicates that the employee has a TRS eligible position active in the TRS database on the "as of date". This could be for any TRS covered employer and may indicate concurrent eligible employment. Work with your employee to determine if they have employment with any other TRS covered employers.

Employee Information				
Employee Information	0			
The information provided is and correction.	based on the most recent data av	ailable, but m	ay be affected by outstanding	data. This data is subject to audit, adjustments
As Of Date	08/24/2023		New Member Contributions Due	Yes
SSN or TRS-Assigned Temp ID			New Member Days	68
First Name			completed as of 1st of Current Month	
Middle Name			In a TRS Eligible Position	Yes
Last Name			TRS Eligible Date Range	05/25/2023 - 08/31/2023
Suffix			Subject to Salary Cap	Yes
TRS Member	Yes		Concurrent Employment	Yes
View ED Contract Info	Vie v RP Payroll Info		ligible Date Range: 1 on(s) posted for the	the date range of the eligible TRS current fiscal year.
	eligibility.	Indicates	yment: "Yes" or "No that the individual i han one RE.	

Example:

Employee currently works for two employers. They work in a TRS eligible position through Employer A from 5/25/2023-8/31/2023. On 8/24/2023, Employer B does a search in the View Employee Information screen and receives the following information:

In a TRS Eligible Position: Yes because there is a TRS eligible contract on file for the employee and the contract covers the date in which the search was performed.

TRS Eligible Date Range: 5/25/2023-8/31/2023 (Employer A TRS eligible contract)

Concurrent Employment: Yes, since the employee is being reported to TRS by more than one employer as of the date searched.

Concurrent Employment, No TRS Eligible Contracts

TRS Eligible Date Range: no information shown since there was not a TRS eligible contract for this employee at any point of the 2023-2024 fiscal year.

In a TRS Eligible Position: Flag shows No

The information provided i and correction.	s based on the most red	ent data available, but ma	ay be affected by outstanding	data. This data is subject to audit, adjustments
As Of Date SSN or TRS-Assigned	09/01/2023		New Member Contributions Due	Yes
Temp ID			New Member Days	0
First Name			completed as of 1st of Current Month	
Middle Name			In a TRS Eligible Position	No
Last Name			TRS Eligible Date Range	
Suffix			Subject to Salary Cap	Yes
TRS Member	Yes		Concurrent Employment	Yes
			Concurrent Emp flag shows Yes	oloyment:

Example:

Employee is currently working for two employers and both employers have reported an ED40 with TRS membership flag of No.

In TRS Eligible Position: No since the employee is not being reported in a TRS eligible position by a single employer.

TRS Eligible Date Range: Blank because there is no ED40 being reported for this employee with the TRS eligible flag of Yes within the current fiscal year.

Concurrent Employment: Yes, since the employee is being reported to TRS by more than one employer as of the date searched.

Single Employer, TRS Eligible Contract During Fiscal Year

As of date: sear	ch performed		ĺ	In a TRS Eligible Position:	
on 8/24/2023				Flag shows Yes *	
			C		'
Employee Information	on				
The information provided and correction.	is based on the most recent data avai at	ble, but may be affec	ted by outstanding	g data. This data is subject to audit, adjustm	ents
As Of Date	08/24/2023	New Me	mber tions Due	No	
SSN or TRS-Assigned Temp ID		New Me	mber Days	Over 90 days	
First Name		complete Current	ed as of 1st of Month		
Middle Name		In a TRS	Eligible Position	Yes 🗲	-
Last Name		TRS Elig	jible Date Range	09/01/2022 - 04/16/2023	
Suffix		Subject	to Salary Cap	Yes	
TRS Member	Yes	Concurre	ent Employment	No	
View ED Contract Inf	o View RP Payrol Info				
TRS Eligible Date	Range: the date range of	the eligible	Cond	current Employment:	
TRS position(s) p	osted for the current fiscal	year.	flag	shows No	

Example:

Employee is currently only working for one employer during the date the search was performed of 8/24/2023. However, this employee was previously reported in a TRS eligible position during the current fiscal year.

In TRS Eligible Position: * Currently the screen shot above reflects Yes but this is due to a current defect. This field should reflect No since the employee is not actively working in a TRS eligible position during the date the search was performed.

TRS Eligible Date Range: This field is currently reflecting the last TRS eligible contract reported for this employee during the fiscal year in which the search was performed.

Concurrent Employment: No since the employee is only being reported to TRS by one employer as of the date searched.

Single Employer, Not TRS Eligible

As Of Date 08/24/2023 New Member Days 0 Finite the sector of the sector	
SSN or TRS-Assigned Temp ID New Member Days 0	
completed as of 1st of	
First Name Current Month	
/iddle Name In a TRS Eligible Position No	
ast Name TRS Eligible Date Range	
Suffix Subject to Salary Cap Yes	
RS Member Yes Concurrent Employment No	-
View ED Contract Info View RP Payroll Info	

For this scenario, the employee is being reported by a single employer and the ED40 contract information was reported as **not TRS eligible**.

Single Employer, ORP Member

ORP Election Date: indicates the participant elected ORP and provides the effective date of the ORP election in lieu of TRS

and correction.			data. This data is subject to audit, adjustments
As Of Date SSN or TRS-Assigned	09/01/2023	New Member Days completed as of 1st of Current Month	0
Temp ID First Name		In a TRS Eligible Position	No
Middle Name		TRS Eligible Date Range	
Last Name		Subject to Salary Cap	Yes
Suffix		Concurrent Employment	No
TRS Member	No	ORP Election Date	06/01/2018
		ORP Vesting Status	Yes
Concurren flag shows	No Ir	PRP Vesting Status: "Yes" Indicates that the participa In ORP	

This scenario provides an example of an employee that is currently only working for <u>one</u> employer and has also elected to participate in ORP effective 6/1/2018 in lieu of TRS.

Multiple Employers, ORP Member

Concurrent Em flag shows Yes	ployment:		Election Date: shows	
Employee Informati)	
The information provided and correction.	is based on the most recent data available, bu n ORP participant and not eligible for TRS me		g data. This data is subject to audit, adjustm	nents
As Of Date SSN or TRS-Assigned	08/24/2023	New Member Days completed as of 1st of Current Month	0	
Temp ID First Name		In a TRS Eligible Position TRS Eligible Date Range	No	
Middle Name Last Name		Subject to Salary Cap	Yes	
Suffix TRS Member	No	Concurrent Employment ORP Election Date	Yes 10/01/2003	
View ED Contract Int	o View RP Payroll Info	ORP Vesting Status	Yes	

This scenario provides an example of an employee that is currently working for multiple employers and has also elected to participate in ORP in lieu of TRS effective 10/01/2003.

TRS Eligible Date Range: blank since employee did not have an eligible position within the fiscal year and is not eligible to participate in TRS.

Concurrent Employment: Yes, since the employee is being reported to TRS by more than one employer as of the date searched.