

Reminder regarding 403(b) certified company changes

Public school districts and open-enrollment charter schools are reminded that the list of companies certified by TRS to receive 403(b) salary reduction contributions is subject to change. Although many school districts and open-enrollment charter schools contract with third-party administrators to manage their 403(b) programs, responsibility for compliance with certification requirements remains with the 403(b) plan sponsor (school districts and open-enrollment charter schools).

A list of all companies currently certified by TRS to receive 403(b) contributions can be found <u>here</u>. A list of all changes to the list of 403(b) certified companies, including those companies whose certifications have expired, can be found <u>here</u>.

Questions about the list of 403(b) certified companies may be addressed to 403b@trs.texas.gov or 512-542-6856.