

# INTRO TO TRS REPORTING TRAINING CHECKLIST

## ISD, CHARTER, & ESC

- VIEW EMPLOYEE INFORMATION
- MEMBERSHIP ELIGIBILITY
- TRS REPORTING REQUIREMENTS
- REPORTING SUBSTITUTES TO TRS
- EMPLOYMENT AFTER RETIREMENT  
NON HIGHER ED
- CREDITABLE COMPENSATION
- EMPLOYER CONTRIBUTIONS - ISD,  
ESC, CHARTER SCHOOLS
- RE LEDGER
- PENALTY INTEREST, FEES, AND  
RECONCILING THE RE LEDGER
- RE CERTIFICATIONS
- RETIREMENT CERTIFICATIONS

Virtual Training  
Registration Link