



TRS Summary of Proposed Rules

Chapter 29.9 Survivor Benefits

The proposed amendment clarifies that the retiree's beneficiary designated to receive survivor benefits after the retiree's death is the person eligible to receive benefits under Government Code § 824.501.

Chapter 29.56 Minimum Distribution Requirements

The proposed amendments align with 26 U.S.C. § 401(a)(9) for governmental plans, ensuring compliance with distribution rules and specifying rules for required distributions. They reflect updates from the Secure Act and Secure Act 2.0 which were passed by Congress in 2019 and 2022. The updates primarily relate to increased ages at which retired participants must begin taking required minimum distributions. The amendments also include minor updates to terminology and citations.