



Request for Estimate of Retirement Benefits

TRS18 (06-24)

PO Box 149676
Austin, Texas 78714-0185
(800) 223-8778
www.trs.texas.gov



MyTRS offers the quickest and most secure way to request an estimate and retirement packet. Visit <https://mytrs.texas.gov> to register or log in to your account. Click "Planning Tools", then "Request an Estimate".

Name _____ TRS Participant ID _____

Address _____
Street Address or Box Number City State Zip Code

Phone Number _____ Date of Birth _____

Proposed retirement date(s) (a) _____ (b) _____

(For additional estimates, please visit MyTRS on the TRS website)

Are you retiring due to a permanent disability? Yes ☐ No ☐

Whom do you plan to name as beneficiary at retirement?

Beneficiary's relationship _____

Beneficiary's date of birth _____

Beneficiary's Gender

Male ☐ Female ☐

Is the beneficiary a TRS member?

Yes ☐ No ☐

If "yes", please provide the planned beneficiary's Social Security number. _____

Are you currently working for a TRS-covered employer? Yes ☐ No ☐

What was/is the title of the position you most recently held? _____

Do you have any unpaid service credit that you wish to purchase? (Check all that apply)

- ☐ Previously Withdrawn TRS Service
- ☐ Unreported Service and/or Compensation
- ☐ Substitute Service *(requires at least 90 days of substitute service in a school year)*
- ☐ Out-of-State Service
- ☐ Developmental Leave Service
- ☐ Military, including USERRA Service
- ☐ Membership Waiting Period Service
- ☐ Work Experience by a Career or Technology Teacher Service
- ☐ State Sick and/or Personal Leave Service *(requires 50 days or more, or 400 hours or more of accumulated state sick and/or personal leave)*



Scan to log into MyTRS

Have you ever contributed to any of the following Texas public retirement systems? (Check all that apply)

- | | |
|---|--|
| <input type="checkbox"/> Employees Retirement System of Texas | <input type="checkbox"/> Judicial Retirement System of Texas |
| <input type="checkbox"/> Texas County and District Retirement System | <input type="checkbox"/> Texas Municipal Retirement System |
| <input type="checkbox"/> City of Austin Employees' Retirement System | <input type="checkbox"/> Austin Police Retirement System |
| <input type="checkbox"/> El Paso Firemen and Policemen's Pension Fund | <input type="checkbox"/> El Paso Employees' Pension Fund |

I understand that this is not an official application for retirement nor an official designation of beneficiary. To designate or change your beneficiary, you must complete the appropriate form and TRS must receive the designation before your death.

Signature _____ Date _____