

# INTRO TO TRS REPORTING TRAINING CHECKLIST

## ISD, CHARTER, & ESC

- ☐ VIEW EMPLOYEE INFORMATION
- ☐ MEMBERSHIP ELIGIBILITY
- ☐ TRS REPORTING REQUIREMENTS
- ☐ REPORTING SUBSTITUTES TO TRS
- ☐ EMPLOYMENT AFTER RETIREMENT  
NON HIGHER ED
- ☐ CREDITABLE COMPENSATION
- ☐ EMPLOYER CONTRIBUTIONS - ISD,  
ESC, CHARTER SCHOOLS
- ☐ RE LEDGER
- ☐ PENALTY INTEREST, FEES, AND  
RECONCILING THE RE LEDGER
- ☐ RE CERTIFICATIONS
- ☐ RETIREMENT CERTIFICATIONS

Virtual Training  
Registration Link