

### Example Claims Information Report

Data in this workbook is provided as Summary Health Information and contains Protected Health Information under HIPAA, HITEmployee + Child and the HIPAA Rules. Access, use, and disclosures of this data must be restricted in accordance with state and federal laws, including HIPAA Rules 45 CFR Parts 160 and 164.

HCC = High Cost Claimant (>\$50,000)

"HCC Prior" tab is most recent complete plan year

"HCC Current" plan year to date

HCC primary diagnosis is based on claim with highest dollar value for each HCC.

HCC secondary diagnosis is based on claim with highest dollar value for each HCC.

Queries for all tabs were run on [Insert] date

Data pertains to School District [Insert RE entity # and District Name and Intended Recipient]

#### Notes:

1. TRS-ActiveCare switched from Aetna to BCBS on September 1, 2020. This transition may impact the experience in fiscal year 2021.
2. COVID-19 changed typical utilization patterns and this should be taken into account when using this data to forecast for future years.
3. Dollar amounts are totals of what the plan paid and do not include member cost sharing. Pharmacy financial information does not include rebates. Medical and pharmacy claim dates/months are based on the month claims were paid.
4. Regional HMOs are fully insured products. As a result, TRS does not pay claims for these members. Members will be counted on in the subscriber by plan and member by plan tabs but there will be no claims for these individuals. The fully insured regional HMOs are: Blue Essentials, FirstCare, and Scott & White.

## SubscriberByPlan

Month	Plan	Enrollment	Tier
9/1/2019	ActiveCare 1-HD	371	Employee + Child
9/1/2019	ActiveCare 1-HD	308	Employee + Family
9/1/2019	ActiveCare 1-HD	219	Employee + Spouse
9/1/2019	ActiveCare 1-HD	368	Employee Only
9/1/2019	ActiveCare-2	188	Employee + Child
9/1/2019	ActiveCare-2	188	Employee + Family
9/1/2019	ActiveCare-2	281	Employee + Spouse
9/1/2019	ActiveCare-2	265	Employee Only
9/1/2019	ActiveCare-Select	363	Employee + Child
9/1/2019	ActiveCare-Select	409	Employee + Family
9/1/2019	ActiveCare-Select	266	Employee + Spouse
9/1/2019	ActiveCare-Select	219	Employee Only
9/1/2019	Blue Essentials Access Plan	251	Employee + Child
9/1/2019	Blue Essentials Access Plan	164	Employee + Family
9/1/2019	Blue Essentials Access Plan	261	Employee + Spouse
9/1/2019	Blue Essentials Access Plan	384	Employee Only
9/1/2019	FirstCare Health Plans	230	Employee + Child
9/1/2019	FirstCare Health Plans	149	Employee + Family
9/1/2019	FirstCare Health Plans	428	Employee + Spouse
9/1/2019	FirstCare Health Plans	490	Employee Only
9/1/2019	Scott & White Health Plan	180	Employee + Child
9/1/2019	Scott & White Health Plan	265	Employee + Family
9/1/2019	Scott & White Health Plan	419	Employee + Spouse
9/1/2019	Scott & White Health Plan	331	Employee Only
10/1/2019	ActiveCare 1-HD	120	Employee + Child
10/1/2019	ActiveCare 1-HD	254	Employee + Family
10/1/2019	ActiveCare 1-HD	146	Employee + Spouse
10/1/2019	ActiveCare 1-HD	335	Employee Only
10/1/2019	ActiveCare-2	454	Employee + Child
10/1/2019	ActiveCare-2	395	Employee + Family
10/1/2019	ActiveCare-2	417	Employee + Spouse
10/1/2019	ActiveCare-2	456	Employee Only
10/1/2019	ActiveCare-Select	206	Employee + Child
10/1/2019	ActiveCare-Select	160	Employee + Family
10/1/2019	ActiveCare-Select	168	Employee + Spouse
10/1/2019	ActiveCare-Select	185	Employee Only
10/1/2019	Blue Essentials Access Plan	136	Employee + Child
10/1/2019	Blue Essentials Access Plan	134	Employee + Family
10/1/2019	Blue Essentials Access Plan	262	Employee + Spouse
10/1/2019	Blue Essentials Access Plan	500	Employee Only
10/1/2019	FirstCare Health Plans	363	Employee + Child
10/1/2019	FirstCare Health Plans	112	Employee + Family
10/1/2019	FirstCare Health Plans	175	Employee + Spouse
10/1/2019	FirstCare Health Plans	113	Employee Only
10/1/2019	Scott & White Health Plan	499	Employee + Child
10/1/2019	Scott & White Health Plan	358	Employee + Spouse
10/1/2019	Scott & White Health Plan	355	Employee Only

Data will contain most recent 36 months from request date.

## MemberByPlan

Month	Plan	Enrollment	Tier
9/1/2019	ActiveCare-1-HD	697	Employee + Child
9/1/2019	ActiveCare-1-HD	780	Employee + Family
9/1/2019	ActiveCare-1-HD	668	Employee + Spouse
9/1/2019	ActiveCare-1-HD	425	Employee Only
9/1/2019	ActiveCare-2	1095	Employee + Child
9/1/2019	ActiveCare-2	688	Employee + Family
9/1/2019	ActiveCare-2	483	Employee + Spouse
9/1/2019	ActiveCare-2	995	Employee Only
9/1/2019	ActiveCare Select	933	Employee + Child
9/1/2019	ActiveCare Select	872	Employee + Family
9/1/2019	ActiveCare Select	590	Employee + Spouse
9/1/2019	ActiveCare Select	447	Employee Only
9/1/2019	Blue Essentials Access Plan	1060	Employee + Child
9/1/2019	Blue Essentials Access Plan	245	Employee + Family
9/1/2019	Blue Essentials Access Plan	1029	Employee + Spouse
9/1/2019	Blue Essentials Access Plan	237	Employee Only
9/1/2019	FirstCare Health Plans	673	Employee + Child
9/1/2019	FirstCare Health Plans	544	Employee + Family
9/1/2019	FirstCare Health Plans	1098	Employee + Spouse
9/1/2019	FirstCare Health Plans	235	Employee Only
9/1/2019	Scott & White Health Plan	612	Employee + Child
9/1/2019	Scott & White Health Plan	547	Employee + Family
9/1/2019	Scott & White Health Plan	330	Employee + Spouse
9/1/2019	Scott & White Health Plan	209	Employee Only
10/1/2019	ActiveCare-1-HD	934	Employee + Child
10/1/2019	ActiveCare-1-HD	310	Employee + Family
10/1/2019	ActiveCare-1-HD	1008	Employee + Spouse
10/1/2019	ActiveCare-1-HD	462	Employee Only
10/1/2019	ActiveCare-2	449	Employee + Child
10/1/2019	ActiveCare-2	894	Employee + Family
10/1/2019	ActiveCare-2	536	Employee + Spouse
10/1/2019	ActiveCare-2	1080	Employee Only
10/1/2019	ActiveCare Select	280	Employee + Child
10/1/2019	ActiveCare Select	512	Employee + Family
10/1/2019	ActiveCare Select	456	Employee + Spouse
10/1/2019	ActiveCare Select	767	Employee Only
10/1/2019	Blue Essentials Access Plan	1059	Employee + Child
10/1/2019	Blue Essentials Access Plan	614	Employee + Family
10/1/2019	Blue Essentials Access Plan	502	Employee + Spouse
10/1/2019	Blue Essentials Access Plan	573	Employee Only
10/1/2019	FirstCare Health Plans	629	Employee + Child
10/1/2019	FirstCare Health Plans	874	Employee + Family
10/1/2019	FirstCare Health Plans	777	Employee + Spouse
10/1/2019	FirstCare Health Plans	1068	Employee Only
10/1/2019	Scott & White Health Plan	828	Employee + Child
10/1/2019	Scott & White Health Plan	801	Employee + Family
10/1/2019	Scott & White Health Plan	562	Employee + Spouse
10/1/2019	Scott & White Health Plan	484	Employee Only

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## PaidMedicalClaims

PaidMonth	Plan	Amount
9/1/2019	ActiveCare-1-HD	\$ 17,422,698
9/1/2019	ActiveCare-Select	\$ 15,889,079
9/1/2019	ActiveCare-2	\$ 1,215,832
10/1/2019	ActiveCare-1-HD	\$ 5,506,299
10/1/2019	ActiveCare-Select	\$ 2,706,923
10/1/2019	ActiveCare-2	\$ 5,000,286
11/1/2019	ActiveCare-1-HD	\$ 2,811,722
11/1/2019	ActiveCare-Select	\$ 1,617,803
11/1/2019	ActiveCare-2	\$ 17,543,470
12/1/2019	ActiveCare-1-HD	\$ 5,901,346
12/1/2019	ActiveCare-Select	\$ 3,254,698
12/1/2019	ActiveCare-2	\$ 14,082,503

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## PaidRxClaims

PaidMonth	Plan	Amount
9/1/2019	ActiveCare-1-HD	\$ 34,016
9/1/2019	ActiveCare-Select	\$ 164,879
9/1/2019	ActiveCare-2	\$ 130,535
10/1/2019	ActiveCare-1-HD	\$ 132,011
10/1/2019	ActiveCare-Select	\$ 27,481
10/1/2019	ActiveCare-2	\$ 104,063
11/1/2019	ActiveCare-1-HD	\$ 92,933
11/1/2019	ActiveCare-Select	\$ 71,064
11/1/2019	ActiveCare-2	\$ 45,362
12/1/2019	ActiveCare-1-HD	\$ 151,857
12/1/2019	ActiveCare-Select	\$ 120,220
12/1/2019	ActiveCare-2	\$ 183,696

Data will contain most recent 36 months from request date.

## HCC Current

<b>Subscriber/Dependent</b>	<b>Paid Amount</b>	<b>Primary Diagnosis</b>	<b>Secondary Diagnosis</b>	<b>Member is Currently Enrolled (Y/N)</b>
Subscriber	\$1,000,000	Diabetes		Y
Dependent	\$500,000	Congestive Heart Failure		N

Data will contain high cost claimant information for current plan year.

Subscriber/ Dependent	HCC Prior		Secondary Diagnosis	Member is Currently Enrolled (Y/N)
	Paid Amount	Primary Diagnosis		
Subscriber	\$750,000	Diabetes		Y
Dependent	\$200,000	Congestive Heart Failure		N

Data will contain high cost claimant information for most recent complete plan year.