Viewing/Editing W-4 tax Information

1. Click "My Pay" on the CAPPS Portal:



2. Click "W-4 Tax Information":



3. Complete "Step 1: Personal Information". Verify your name, address and select a filing status by clicking the appropriate bullet.

W-4 Withholding Certificate
Social Security Number
Teacher Retirement System For W4 associated with a different company, select a ^{Company}
Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. Your withholding is subject to review by the IRS <u>www.irs.gov</u> .
Step 1: Personal Information
Does your name match the name on your social security card? If not, to ensure you get credit for your earnings, contact SSA at 800-772-1213 or go to <u>www.ssa.gov</u> .
Address
Filing Status
Single or Married filing separately
Warrieg ming jointly (or Qualitying Wdow(er)) Head of Household. (Check only if you are unmarried and now more than holf the cost of keeping up a home for yourself
and a qualifying individual).

4. Complete "Step 2: Multiple Jobs or Spouse Works" by clicking the box only if it applies to you:

Step 2: Multiple Jobs or Spouse Works

Complete this step if you (1) hold more than one job at a time, or (2) are married filing jointly and your spouse also works. The correct amount of withholding depends on income earned from all these jobs.

O View Instructions

Multiple Jobs or Spouse Works

5. Complete "Step 3: Claim Dependents" only if it applies to you:

Step 3: Claim Dependents

View Instructions

If your income will be \$200,000 or less (\$400,000 or less if married filing jo	intly):
Multiply the number of qualifying children under age 17 by \$2,000	
Multiply the number of other dependents by \$500	
Other tax credits	
Total	

6. Complete "Step 4: Other Adjustments" only if it applies to you:

Note: If you wish to claim "Exempt", enter the tax year and check the box under the "Exemption Conditions" section.

Step 4: Other Adjustments
View Instructions
(a) Other Income
(b) Deductions
(c) Extra Withholding
Claim Exemption from Withholding
I claim exemption from withholding for the year 2020 and I certify that I meet
BOTH of the following conditions for exemption from withholding:
Exemption Conditions
 Last year I owed no federal income tax. This year I expect to owe no federal income tax.
Check this box if you meet both conditions to claim exemption from tax withholding
Under penalties of perjury, I declare that I have examined this certificate and to the best of my knowledge and belief, it is true, correct, and complete.
Submit
Notify

- 7. Click the "Submit" button.
- 8. Read the warning message then click "OK":

Warning (30100,10)

You are about to make changes to your Withholding Instructions. Depending on when your agency processes payroll, this change may not be reflected in your next pay. Please contact your agency payroll officer with any questions or concerns.

OK Cancel